**INTEREST RATES MARKET NOTICE**

**Date: 29 October 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS122”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 31 October 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 9,406,317,929.00

**Bond Code** FRS122

**Nominal Issued** R 5,000,000.00

**Issue Price** 110.56214%

**Coupon** 2.00%

**Coupon Indicator** Inflation-Linked

**Trade Type** Inflation

**Maturity Date** 31 January 2025

**Books Close** 22 January, 22 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on 21 January, 21 July

**Issue Date** 31 October 2014

**Date Convention** Following

**Interest Commencement Date** 31 July 2014

**First Interest Payment Date** 31 January 2015

**Base CPI** 96.8021997606740

**ISIN No.** ZAG000121062

**Additional Information** Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS122%20Pricing%20Supplement%2020141031.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS122%20Pricing%20Supplement%2020141031.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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